



Ho Chi Minh City, 7 April 2021

No.: 04/2021/TTĐH-HĐQT-TCD

PROPOSAL TO SHAREHOLDERS

Re: Seeking for approval on the consolidated financial statements 2020

To: Shareholders of TRACODI

- Pursuant to the Law No. 59/2020/QH14 passed by the National Assembly of the Socialist Republic of Vietnam on Enterprise on 17 June 2020;
- Pursuant to the Law No. 54/2019/QH14 passed by the National Assembly on 26 November 2019 on Securities;
- Pursuant to the Decree No. 155/2020/ND-CP issued by the Government on 31 December 2020 elaborating the Law on Securities;
- Pursuant to the Charter of Transport and Industry Development Investment Joint Stock Company (TRACODI) approved by BOD on 4 February 2021 – according to the authorization by the General Meeting of Shareholder through postal ballot on 8 December 2020 (which was amended and supplemented at its 14th session);
- Pursuant to the consolidated financial statement 2020, of Transport and Industry Development Investment Joint Stock Company (TRACODI), has been audited by Southern Auditing and Accounting Financial Consultancy Services Co., Ltd (AASCS);

The Board of Directors of TRACODI kindly submit to shareholders for approval of the audited consolidated financial statements 2020 as follows:

The consolidated financial statements 2020 has been audited by Southern Auditing and Accounting Financial Consultancy Services Co., Ltd (AASCS) in compliance with Vietnam Accounting Standards with following financial indicators:

1. The consolidated financial statement 2020:

No.	Main indicators	Ending Balance (VND)
I	Total assets	6,239,445,009,383
1	Short-term assets	4,421,417,859,885
2	Long-term assets	1,818,027,149,498
II	Total liabilities and owner's equity	6.239.445.009.383
1	Liabilities	5,578,009,082,701
2	Owner's equity	661,435,926,682
2.1	Contributed capital	472,945,900,000
2.2	Other equity funds	917,191,749

2.3	Development and investment funds	584,650,517
2.4	Undistributed profit after tax	144,210,226,626
III	Business results	
1	Gross revenues from sale of goods and rendering of services	2,852,700,849,056
2	Net revenues from sale of goods and rendering of services	2,852,633,077,915
3	Operating profit	181,554,939,540
4	Total net (accounting) profit before tax	178,030,015,576
5	Net profit after tax	146,747,194,042
5.1	<i>Net profit after tax attributable to shareholders of the parent</i>	123,015,191,731
5.2	<i>Net profit after tax attributable to non-controlling interest</i>	23,732,002,311

2. The separate financial statement 2020:

No.	Items	Ending Balance (VND)
I	Total assets	5,958,099,701,802
1	Short-term assets	4,207,109,167,645
2	Long-term assets	1,750,990,534,157
II	Total liabilities and owner's equity	5,958,099,701,802
1	Liabilities	5,390,515,931,894
2	Owner's equity	567,583,769,908
2.1	Contributed capital	472,945,900,000
2.2	Development and investment funds	584,650,517
2.3	Undistributed profit after tax	94,053,219,391
III	Business results	
1	Gross revenues from sale of goods and rendering of services	1,983,678,682,760
2	Net revenues from sale of goods and rendering of services	1,983,678,682,760
3	Operating profit	94,622,448,123
4	Total net (accounting) profit before tax	97,039,082,964

5	Net profit after tax	82,114,639,398
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Kindly submit to shareholders for consideration and approval.

Recipients:

- The AGM;
- Archived: BOD, BS Dept

**FOR AND ON BEHALF OF THE BOARD OF
DIRECTORS
CHAIRMAN**

Nguyen Ho Nam